



Schedule of Minimum Fees 2023-2024

The following amounts are base prices for commonly used tax forms and are subject to increasing.

BASIC FORMS FOR INDIVIDUALS:

Form 1040	U.S. Individual Income Tax Return	\$165
Form 1040-NR	U.S. Individual Income Tax Return for Non Resident Alien	\$195
Form 1040-X	U.S. Individual Income Tax Return for Amended Previous Years (Includes Form 1040)	\$220
Form 1040-ES	Estimated Tax for Individuals	\$25
Form 1040-V	Payment Voucher for Individuals	\$5

BASIC FORMS FOR BUSINESSES:

Form 990	Return of Organization Exempt From Income Tax (Non-Profit 501(c), 527, or 4947(a)(1))	\$660
Form 1120	U.S. Corporation Income Tax Return	\$825
Form 1120-S	U.S. Income Tax Return for an S Corporation	\$770
Form 1065	U.S. Return of Partnership Income	\$805
Form 1065-B	U.S. Return of Income for Electing Large Partnerships	\$805
Form 940	Employer's Annual Federal Unemployment (FUTA) Tax Return	\$55
Form 941	Employer's QUARTERLY Federal Tax Return	\$110
Form 944	Employer's ANNUAL Federal Tax Return	\$165
Form 1096	Annual Summary and Transmittal of U.S. Information Returns	\$25
Form 1099	Miscellaneous Income (fee per copy)	\$5

COMMON SCHEDULES:

Schedule A	Itemized Deductions	\$55
Schedule B	Interest and Ordinary Dividends	\$55
Schedule C	Profit or Loss From Business	\$100
Schedule C-EZ	Net Profit From Business	\$55
Schedule D	Capital Gains and Losses	\$110
Schedule E	Supplemental Income and Loss	\$125
Schedule EIC	Earned Income Credit	\$30
Schedule H	Household Employment Taxes	\$30
Schedule K-1	Share of Income, Deductions, Credits, etc	\$25
Schedule R	Credit for the Elderly or the Disabled	\$25
Schedule SE	Self-Employment Tax	\$30
Schedule 8812	Additional Child Tax Credit	\$30

COMMON FORMS:

Form 982	Reduction of Tax Attributes	\$55
Form 1116	Foreign Tax Credit	\$55
Form 1310	Deceased Tax Payer Refund	\$30

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Form 2106	Employee Business Expense	\$55
Form 2106-EZ	Unreimbursed Employee Business Expense	\$55
Form 2120	Multiple Support Declaration	\$30
Form 2210	Underpayment Penalty	\$30
Form 2210	Underpayment of Estimated Tax-Sch.AI	\$30
Form 2439	Undistributed Long-Term Capital gains	\$55
Form 2441	Child and Dependency Care Credit	\$30
Form 2555	Foreign Earned Income	\$55
Form 2555-EZ	Foreign Earned Income Exclusion	\$55
Form 3468	Investment Credit	\$55
Form 3800	General Business Credit	\$55
Form 3903	Moving Expenses	\$30
Form 4137	Social Security Tax on Unreported Tips	\$30
Form 4562	Depreciation and Amortization	\$30
Form 4684	Casualties and Thefts	\$55
Form 4797	Sales of Business Property	\$55
Form 4868	Automatic Extension of Time to File	\$30
Form 4952	Investment Interest Expense	\$30
Form 4972	Tax on Lump-Sum Distributions	\$55
Form 5329	Return for IRA and Retirement Plan Tax	\$30
Form 5405	First-Time Homebuyer Credit	\$30
Form 5695	Residential Energy Credits	\$30
Form 6198	At Risk Limitations	\$55
Form 6251	Alternative Minimum Tax	\$55
Form 6252	Installment Sale Income	\$110
Form 6781	Section 1256 Contracts	\$55
Form 8283	Noncash Charitable Contributions	\$30
Form 8332	Release of Claim to Exemption	\$30
Form 8379	Injured Spouse Allocation	\$55
Form 8396	Mortgage Interest Credit	\$30
Form 8582	Passive Activity Loss Limitations	\$30
Form 8586	Low-Income Housing Credit	\$30
Form 8606	Nondeductible IRAs	\$30
Form 8609-A	Annual Statement for Low-Income Housing Credit	\$55
Form 8615	Child with Investment Income	\$55
Form 8801	Credit for Prior Year Minimum Tax	\$30
Form 8814	Parents' Election for Child's Income	\$55
Form 8815	Exclusion of Interest from Savings Bonds	\$55
Form 8818	Redemption of EE and I US Savings Bonds	\$55
Form 8822	Change of Address	\$25
Form 8822-B	Change of Address-Business	\$30
Form 8824	Like-Kind Exchanges	\$55

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Form 8829	Expenses for Business Use of Your Home	\$55
Form 8839	Qualified Adoption Expenses	\$55
Form 8853	MSA Deduction	\$30
Form 8863	Education Credits	\$30
Form 8867	Paid Preparer's Due Diligence	\$25
Form 8879	e-file Signature Authorization	\$50
Form 8880	Credit for Qualified Retirement Savings Contributions	\$30
Form 8885	Health Coverage Tax Credit	\$30
Form 8888	Allocation of Refund (Including Savings Bond Purchases)	\$30
Form 8889	Health Savings Accounts (HSAs)	\$30
Form 8910	Alternative Motor Vehicle Credit	\$30
Form 8917	Tuition and Fees Deduction	\$55
Form 8948	Preparer Explanation for Not Filing Electronically	\$10
Form 8949	Sales and Other Dispositions of Capital Assets	\$30
Form 8962	Premium Tax Credit (Healthcare Form 1095-A)	\$30
Form 9465	Installment Payments of Tax	\$30
Form W-2	Wage and Earnings Statement	\$10
Form W-7	Application for IRS Individual Taxpayer Identification Number	\$30
Form 1099-R	Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance, etc.	\$10
STATE:	State Income Tax Returns can vary by State, Locality and individual status	\$65
OTHER:	New Bookkeeping Client - First Time Set-Up Fee	\$2,500
	Bookkeeping Hourly Rate	\$65
	Fee for returns prepared with No Filing	\$55

***NOTE:** Prices listed for commonly used tax forms - for a full list of schedules and forms visit www.irs.gov or your local state tax office.
Prices listed above are only base prices and are subject to increasing based upon the extent of information and time involved.