



VIRTUAL TAX PREPARATION AUTHORIZATION FORM

I have agreed to complete my US Federal Income Tax Return (and state if applicable) *electronically through Business and Finance Visionary Solutions (BFVS). I understand that any documents sent electronically are subject to the privacy policy of the method chosen by taxpayer and BFVS does not accept any responsibility for the security of the electronic submissions to BFVS. BFVS does accept responsibility for the privacy and security of all electronic submissions to the IRS and designated state agencies. BFVS maintains electronic copies of confidential documents for a period of three (3) years, according to IRS regulations and assures that internal security is monitored.

By submitting my documents electronically, I certify that I am the person listed as the Taxpayer, and that I have provided accurate identification and information for myself, spouse and/or dependents, if applicable. I understand that I am responsible to prove this information in case of audit and that it is not the responsibility of BFVS to do so.

My signature serves as proof and evidence that BFVS has taken all precautions required to prove that my identity is true as stated below.

Taxpayer Printed Name: _____ Signed: _____ Date: _____

Spouse Printed Name: _____ Signed: _____ Date: _____

BE SURE TO KEEP ALL OF YOUR ORIGINAL DOCUMENTS FOR RECORD KEEPING.

Keep records for minimum 3 years from the date you filed your original return or minimum 2 years from the date you paid the tax, whichever is later, if you file a claim for credit or refund after you file your return. Keep records for minimum 7 years if you file a claim for a loss from worthless securities or bad debt deduction.

(IRS.GOV)

*Electronic documents may come in the form of Mail, Fax, Website Upload, Email, Messenger, Text, or other means of electronic communication.

